



STATE REGULATION OF PUBLIC UTILITIES REVIEW COMMITTEE

CANDIDATES FOR THE SOUTH CAROLINA PUBLIC SERVICE COMMISSION EDITED PERSONAL DATA QUESTIONNAIRE

NOTICE: The information requested herein is needed to assist the Committee in its investigation of candidates for the Public Service Commission. This questionnaire is the initial step in the investigation of your candidacy. A completed questionnaire should be returned to the Committee as soon as possible, but in any event no later than noon, 12:00 p.m., on Friday, October 11, 2019. (Use and attach separate sheets, if necessary.)

PLEASE SPECIFY THE SEAT FOR WHICH YOU ARE APPLYING (THE CONGRESSIONAL DISTRICT IN WHICH YOU RESIDE; YOU MAY ONLY APPLY FOR ONE SEAT): ONE

1. Full Name: Ms. Carolyn Leone "Carolee" Williams

Home Address: 7 Beverly Road
Charleston, SC 29407

Business Address:

6. List each institution of higher learning you attended, including dates of attendance and degrees awarded. Please provide an official transcript prior to your screening hearing. If you left any institution without receiving a degree, state the reason for leaving.

Columbia College 1974 (return to high school)

Wake Forest University 1975-1979 BA History

University of Virginia 1980-1982 Masters in Urban and
Environmental Planning

7. List any continuing education courses or other professional education or training programs that you have attended in the past five years.

Various trainings for American Institute for Certified
Planners

8. Have you been employed or held any position in any of the following areas?

☒ (a) energy issues

☐ (b) telecommunications issues

☒ (c) consumer protection and advocacy issues

☒ (d) water and wastewater issues

☐ (e) finance, economics, and statistics

- _____ (f) accounting
- _____ (g) engineering
- _____ (h) law

Please provide the duration of your employment or service and details about the nature of the work or the position.

- 5 seasons - House Manager with Spoleto Festival USA – welcoming guests, managing ushers, coordinating with production staff, solving challenges, ensuring patrons have the best possible experience arts performances
- 2 years – Leading land and water protection advocacy for Conservation Voters of South Carolina and lowcountry engagement including the creation of an event sharing information regarding electric vehicles
- 11 years- Project Management of Sustainability initiatives for the City of Charleston including leading City Council’s Sustainability Advisory Committee, leading City’s Green Business Challenge which includes a focus on demand side management initiatives, trainings on energy and water efficiency, stewardship of resources and promotion of funding and marketing. Represent the City of Charleston in resiliency initiatives with National Academies of Sciences, 100 Resilient Cities applications and Charleston Resilience Network all of which includes coordinating resilience efforts with those of water, sewer and energy providers. Charleston’s representative on the Bureau of Energy Management’s South Carolina Renewable Energy Task Force
- 15 years -Managing Capital Projects including citizen awareness and input and fundraising for each capital project including the International African American History Museum, Charleston Maritime Center, Lowcountry Senior Center and Lockwood Municipal Complex
- 6 years - Directing the City of Charleston’s Planning Division and 3 years as a planner which included developing long range plans including planning related to infrastructure such as water and waste water and working with annexations which often related to water or waste water plans -both their quality of service and the capacities for services. Oversaw the development of the City’s Downtown Plan, Charleston 2000 plan, Johns Island Plan, James Island Plan, Highway 61 Growth Management Plan and Special Area Management Plan, each of which involved much citizen visioning and advocacy and numerous public hearings. City representative for the State Ports Authorities Union Pier Plan.
- 1 year – planning for Cincinnati’s riverfront district including their water and waste water treatment plants

9. Have you served in the military? If so, give the dates of service, branch of service, highest rank, serial number, present status, and the character of your discharge or release. Please provide a copy of your DD-214 prior to your screening hearing.

No

10. Have you ever held public office? If so, provide details, including the office, whether elected or appointed, the length and dates of your service. Also, state whether or not you

timely filed reports with the State Ethics Commission during the period you held public office. If not, were you ever subject to a penalty. If so, provide details, including dates.

No

11. Have you ever been an unsuccessful candidate for elective, judicial, or other public office? If so, provide details, including dates.

Yes – Public Service Commission 2013 and 2016

12. Please list in chronological order any employment of you by any governmental agency (whether full time or part time, contractual or at will, consulting or otherwise). Provide dates of employment, name of employer, name of supervisor, and major job responsibilities.

1992 to 2017

Project Manager for Department of Planning, Preservation and Sustainability, City of Charleston, South Carolina.

Represent City of Charleston on **Bureau of Ocean Energy Management's Renewable Energy Task Force** looking at options for off shore wind energy and the federal leasing process

Representing City of Charleston on its **Resilience Initiatives** with emergency management and public service associates related to 100 Resilient Cities, Charleston Resilience Network and National Academies of Sciences Resilient America Roundtable

Manage Charleston's **Green Business Challenge** which supports businesses as they work to reduce their use of energy and water and reduce their waste.

Coordinated Charleston's green initiatives including the development of **Charleston's Green Pan: A Roadmap to Sustainability.**

Project managed the **International African American Museum** including over \$2 million in grants and volunteer and committee coordination.

Managed City owned projects such as the **Charleston Maritime Center** (including environmental permitting coordination), **Greenberg Municipal Complex** and various **fire stations** from site selection to design phase. Organized volunteers, fundraising (\$700k) and grant (\$825k) activities for the development of the **Lowcountry Senior Center.**

Directed the planning for Charleston's **Downtown Plan** and represented the City in Charleston in the creation of the **Union Pier Plan.** Directed the **Downtown Partnership** that prioritized and implemented initiatives of the Downtown Plan including waste management proposals.

Supervisors: Yvonne Fortenberry, Jacob Lindsey, The Honorable Joseph P. Riley

1986 to 1992

Planning Administrator for Department of Planning and Urban Development, City of Charleston, South Carolina.

Directed division which prepared inter-jurisdictional comprehensive plans for city growth management, coordinated new city projects with community groups, applied for and administered grants, provided maps and graphic resources to the city and annexed new city lands. These plans included the **61 Growth Management Plan, Charleston 2000 Plan, James Island Plan, Johns Island Plan.**

Supervisor: Yvonne Fortenberry, The Honorable Joseph P. Riley

- 1989 to 1992** **Instructor in urban planning for College of Charleston.**
Supervisor: Dr. George Hopkins
- 1985 to 1986** **Planner for City Planning Department, City of Cincinnati, Ohio.** Analyzed demographic trends, the commercial market and the area's architectural inventory for a district plan encompassing six neighborhoods with an institutional core. Assisted in the housing, land use, transportation, zoning and capital improvement plan components. Reported to a task force composed of residential, business district and institutional representatives. Staffed Riverfront Advisory Committee. Supervisor: Bob Duffy
- 1982 to 1985** **Planner for Department of Planning and Urban Development, City of Charleston, South Carolina.**
Performed variety of planning research and analytical projects: comprehensive downzoning of historic neighborhood, history of Charleston's parks, tree conservation covenants, population projections, scattered public housing site selection, Special Area Management Plan for peninsula waterfront land, day care ordinance, etc. Regular duties included acting as the Planning Division's liaison to the Board of Architectural Review and Market Advisory Commission and coordinating consultant work program and selection process and facilitating annexation.
Supervisor: Yvonne Fortenberry

13. Please list in chronological order any occupation, business, or profession in which you have been engaged or employed (other than serving in a public office or being employed by a governmental agency). Please briefly note the nature of your work during each period.

- 2015 to Present** **House Manager Spoleto Festival USA**
Welcome guests, manage ushers, coordinate with production staff, solve challenges, ensure patrons have the best possible experience arts performances
- 2017 to 2019** **Lowcountry Field Director and Land and Water Program Director – Conservation Voters of South Carolina**
Lead land and water protection advocacy for Conservation Voters of South Carolina including reauthorization of the Land and Water Conservation Fund and lowcountry engagement including the creation of an event sharing information regarding electric vehicles
- 1979 to 1980** **Historian for Fort Caswell, an early 19th century fort.**
Collected oral and written information of Fort Caswell's history, historically and economically analyzed individual buildings' rehabilitation potential, set up a system for cataloging artifacts, designed a museum depicting its history, wrote articles for newspapers and guided tours.

14. Are you now an officer or director or involved in the management of any business enterprise? Explain.
No

15. Describe any financial arrangements or business relationships that you currently have or have had in the past that could pose a conflict of interest in the position you seek. Explain how you would resolve any potential conflict of interest.
NA
20. Have you ever been a named party in a lawsuit, either personally or professionally? If so, provide details.
No
22. Are you now or have you ever been employed as a "lobbyist," as defined by S.C. Code Section 2-17-10(13), or have you acted in the capacity of a "lobbyist's principal," as defined by S.C. Code Section 2-17-10(14)? If so, please provide the dates of your employment or activity in such capacity and specify by whom you were directed or employed.
No
23. Since your decision to seek a position on the Public Service Commission, have you accepted lodging, transportation, entertainment, food, meals, beverages, money, or any other thing of value, as defined by S.C. Code Section 2-17-10(1), from a lobbyist or lobbyist's principal? If so, please specify the item(s) received, date of receipt, and the lobbyist or lobbyist's principal providing the item(s).
No
26. Other than expenditures for travel or room and board, please itemize all expenditures (by amount, type, and date) by you, or on your behalf, in seeking the office of Public Service Commissioner.
\$16.34 Business Cards
27. Please list the amount and recipient of all contributions made to members of the General Assembly within six months of filing this questionnaire.
None
28. Have you directly or indirectly requested a pledge of any member of the General Assembly as to your election for the position for which you are being screened? Have you received the assurance of any public official or public employee that they will seek the pledge of any member of the General Assembly as to your election for the position for which you are being screened?
Only in the 2013 and 2016 elections. Not for 2020.
29. Have you or has anyone on your behalf solicited or collected funds to aid in the promotion of your candidacy for the position of Public Service Commissioner? If so, please specify the amount, solicitor (if applicable), donor, and date of solicitation and/or receipt.
No

30. List all professional organizations of which you are a member and give the titles and dates of any offices that you have held in such groups.

American Planning Association
American Institute of Certified Planners

31. List all civic, charitable, religious, educational, social, and fraternal organizations of which you are or have been a member during the past five (5) years.

Barrett S. Lawrimore Community Pride Award 2019
Diversity Leadership Fellow Riley Institute
Circular Congregational Church: Council member, Pastoral Care Associate,
Boy Scouts of America, Merit Badge Counselor for Local Government
Habitat for Humanity: Church leader and Monthly crew member
Trident United Way Team Leader for City Department
Old Windermere Neighborhood Association Secretary and Mayoral Forum
Committee and Council District 11 Forum Committee
One80 Place (Homeless Shelter and More): Volunteer and Church Coordinator

32. State any other information which may reflect positively or negatively on you, or which you believe should be disclosed in connection with consideration of you for a position on the Public Service Commission.

NA

33. List the names, addresses, and telephone numbers of five (5) persons, including your banker, from whom references could be required. Also, provide this Committee with original letters of recommendation from each person listed herein, including their signature. A photocopy, facsimile, or electronic submission of a letter of recommendation will not be accepted.

- 1) Rev. Dr. Jeremy Rutledge
- 2) The Honorable John J. Tecklenburg
- 3) The Honorable Joseph P. Riley
- 4) Mark Nix
- 5) Banker Letter

YOUR SIGNATURE WILL BE HELD TO CONSTITUTE A WAIVER OF THE CONFIDENTIALITY OF ANY PROCEEDING BEFORE A GRIEVANCE COMMITTEE OR ANY RECORD INFORMATION CONCERNING YOUR CREDIT.

I HEREBY CERTIFY THAT THE ANSWERS TO THE ABOVE QUESTIONS ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Signature:

Date: September 17, 2019

PLEASE NOTE: S.C. CODE SECTIONS REFERRED TO IN THIS DOCUMENT ARE CONTAINED IN THE PDQ CODE REFERENCES DOCUMENT.

I ACKNOWLEDGE, AS A CANDIDATE, THAT I AM RESPONSIBLE FOR REVIEWING THE FOLLOWING DOCUMENTS. THESE DOCUMENTS ARE PROVIDED ON THE USB FLASH DRIVE WITH THE PUBLIC SERVICE COMMISSION APPLICATION MATERIALS AND ARE ACCESSIBLE ON THE PUBLIC UTILITY REVIEW COMMITTEE'S WEBSITE:

- (1) An Introduction to the Public Service Commission;**
- (2) The press release issued by the Committee announcing the start of its application process;**
- (3) An Advisory Opinion relating to attendance by candidates for the Public Service Commission at legislative receptions;**
- (4) An Advisory Opinion relating to attendance by candidates for the Public Service Commission at legislative caucus meetings;**
- (5) The Judicial Code of Conduct;**
- (6) Statutory definitions and statute concerning pledges; and**
- (7) Information regarding accessing your credit report.**

Signature:

Date: September 17, 2019